Electronic Data Interchange (EDI) Training Aid



Change in Benefit Type (SROI CB)

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Change in Benefit Type (SROI CB) is filed when the Benefit Type Code changes from the previously reported Benefit Type Code with no gap in time. It is due within 10 calendar days from the Benefit Payment Issue Date of the Benefit Type that triggered the filing.

*For a scenario example of using the SROI CB, see Training Aid #7 Benefit Segment.

When to use a SROI CB and Reporting Requirements:

A SROI CB should be used when two benefit types are paid consecutively with no gap or overlap in time; when one benefit type stops and the next benefit type starts.

Example:

втс	MTC	Benefit Period Start Date	Benefit Period Thru Date
050	СВ	2/1/2023	5/1/2023
070	СВ	5/2/2023	5/12/2023

The MTC of CB should be reported twice in the Benefit Segment as shown in the above table. Once for the current benefit type being paid and again for the benefit type that stopped. This is the only SROI transaction that requires, and will allow, the Benefit Type Code to be reported twice in the Benefit Segment.

Benefit Period Start Date for the new Benefit Type should be the date in which the benefit type was instated or reinstated. If the Current Date Disability Began is present, it must match the Benefit Period Start Date of the new Benefit Type.

When a SROI CB cannot be used:

Concurrent Benefits:

When a benefit type is being added or reinstated due to being paid concurrently, a SROI AB should be used. The only two benefits that can be paid together in Virginia are Permanent Partial and Temporary Partial benefits.

Gap or overlap in Benefits:

When one benefit type stops and the next benefit type starts, a SROI Suspension and Reinstatement transaction must be used. If a SROI CB is filed with a gap or overlap of the benefit dates, an error message of "Benefit Period Start Date; Invalid Data Relationship" will be received.

Example:

втс	MTC	Benefit Period Start Date	Benefit Period Thru Date
050	СВ	8/21/2023	8/31/2023
070	СВ	9/3/2023	9/30/2023